



Peer Executive Groups Management & Operating Systems Form

Name: _____ Date: _____

Company: _____

Please fill out the following form so we can better our vendor relationships for PEG members.

Please Complete:

Management System: _____

Accounting System: _____

GPS or Tracking System - Truck/Equip:

Any Rentalyard.com services being used: _____

Any Rouse Services being used: _____

Auction Services used (online or physical): _____

Merchant Services: _____

Financing / Leasing (Main St Financial, Currency.com, Allegiant):

Payroll Services: _____

HR Systems/ Apps: _____

General Liability Insurance: _____

Business Coach: _____

Leadership or Safety Training: _____

Do you currently have any Buy-Sell or Key Man Insurance:

Any Group Buying Ideas: _____

